

Isle of Man INDABA Isle of Opportunity



Durban

Shepstone & Wylie Attorneys Umhlanga

TUESDAY 25 OCTOBER 2022

DOING BUSINESS IN THE ISLE OF MAN

07:30 - 08:00	REGISTRATION (Coffee and snacks)	
08:00 - 08:15	KEYNOTE ADDRESS	Shepstone & Wylie
08:15 - 09:30	PANEL DISCUSSION The panel represent a wide range of financial institutions from both South Africa and the Isle of Man. Subjects will include physical and financial emigration, ensuring wealth planning, asset protection and wealth enhancement is maximised, overlaid with the tax implications.	Phil Penrose // Brooks MacDonald Stephen Wilson // Boston Group Anton Lockem // Shepstone & Wylie Yash Naidoo // Nedbank Private Wealth Paul Blake // Isle of Man Department for Enterprise
09:30 - 09:45	COMFORT BREAK	
09:45 - 11:00	BREAKFAST SERVED NETWORKING	

Joburg

Johannesburg Marriott Hotel Melrose Arch

THURSDAY 27 OCTOBER 2022

SOUTH AFRICA AND THE ISLE OF MAN

07:30 - 08:00	REGISTRATION (Coffee and snacks)	
08:00 - 08:15	KEYNOTE ADDRESS	Isle of Man Chief Minister Honourable Alf Cannan MHK
08:15 - 09:30	PANEL DISCUSSION The panel will discuss both banking and wealth management solutions that can be tailored for those looking to diversify internationally. This will include delving into pension solutions and Isle of Man opportunities for asset protection and relocation.	Nick Preskey // Isle of Man Department for Enterprise Ryk Bekker // Capital International SA Matt Looker // Boal & Co Yash Naidoo // Nedbank Private Wealth
09:30 - 09:45	COMFORT BREAK	
09:45 - 11:00	BREAKFAST SERVED NETWORKING	

PROGRAMME



<https://iom-za.org/>



The Isle of Man Indaba

Isle of Man INDABA Isle of Opportunity



Cape Town

The Vineyard Hotel Newlands

MONDAY 31 OCTOBER 2022

GOING INTERNATIONAL WITH THE ISLE OF MAN

12:00 - 12:30	REGISTRATION (Coffee and snacks)	
12:30 - 12:40	KEYNOTE ADDRESS 1	Isle of Man Chief Minister Honourable Alf Cannan MHK
12:40 - 12:50	KEYNOTE ADDRESS 2	David Jordaan // Nedbank
12:50 - 14:00	PANEL DISCUSSION The panel represent a wide range of financial institutions from both South Africa and the Isle of Man. Subjects to be covered will include business, succession and family structuring through the Isle of Man, taking businesses international, cross border tax considerations and financial family planning.	Roelf Odendaal // Turnstone Group Yash Naidoo // Nedbank Albertus Marais // AJM Tax David Noon // Capital International
14:00 - 14:15	COMFORT BREAK	
14:15 - 15:30	LUNCH SERVED NETWORKING	

Stellenbosch

Lanzerac Hotel & Spa Stellenbosch

TUESDAY 1 NOVEMBER 2022

BUILDING WEALTH PROTECTION AND TRUST - ISLE OF MAN

10:30 - 11:00	REGISTRATION (Coffee and snacks)	
11:00 - 11:15	KEYNOTE ADDRESS	Isle of Man Chief Minister Honourable Alf Cannan MHK
11:15 - 12:30	PANEL DISCUSSION The panel will focus on international trust, corporate and pension solutions and how financial planning and investment management can play a key role to protect family wealth and succession.	Phil Penrose // Brooks MacDonald Roelf Odendaal // Turnstone Group Basil Bielich // Atla Group Stephen Wilson // Boston Group David McFadzean // Nedbank Private Wealth
12:30 - 12:45	COMFORT BREAK	
12:45 - 14:00	LUNCH SERVED NETWORKING	

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